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Business news for the stock market

Kolibri Beteiligung GmbH: announces the initiation of a Written Resolution to amend the bond terms of the Bond 2025/2029

Koln (pta014/08.08.2025/08:17 UTC+2)

Cologne, 8 August 2025 - Kolibri Beteiligung GmbH ("**Issuer**" and together with its subsidiaries, "**Group**") announces to initiate a written resolution pursuant to clause 15.5 of the bond terms ("**Bond Terms**") of its corporate bond issued on 13 February 2025 (ISIN NO0013461384) ("**Bond 2025/2029**") ("**Written Resolution**"). The aim of the Written Resolution is to amend the Bond Terms in such a way that the amount of the permitted credit lines is adjusted to the changed financial structure of the Issuer. The current positive business development of the Group and the recent progress in the financing negotiations with the Group's main lenders have resulted in changes that make it necessary to adjust the Bond Terms to support the Group's further operational growth. In addition, the approval of an intended change in the shareholder structure above the Group is requested (together, "**Proposed Resolution**"). The change is not intended to result in a change of control within the meaning of the Bond Terms.

Other than the Proposed Resolution, no further changes to the Bond Terms are planned as part of the Written Resolution.

The summons of a Written Resolution ("**Summons**") will be published by Nordic Trustee AS ("**Nordic Trustee**") as the authorized representative under the Bond Terms. The Written Resolution will commence on 8 August 2025 and end on 29 August 2025 at 13:00 (Oslo time) ("**Voting Period**"). The Summons and the Voting Form are also available on the Company's website (<https://anleihe.kolibrigruppe.de/en/>).

As compensation for participating in the Written Resolution, the Issuer offers to pay all Bondholders a one-off consent fee of 0.15% of the nominal amount of the Bonds carrying voting rights, subject to the conditions for participation set out in the Summons.

The result of the Written Resolution is expected to be published on or around 1 September 2025.

For further questions to the Issuer, please either visit the Company's website <https://anleihe.kolibrigruppe.de/en/> or contact the Issuer's investor relations department at investor-relations@zeitfracht.de.

For further questions to the Nordic Trustee, please contact Lars Erik Lærum, +47 22 87 94 06 or laerum@nordictrustee.com.

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ISIN(s): NO0013461384 (Bond)
Stock Exchange(s): Free Market in Berlin, Dusseldorf, Frankfurt, Hamburg,
Hannover, Stuttgart, Tradegate